

Quick Start Guide

This guide describes a quick and easy way to install the product.

Product overview

IBM Algo Financial Modeler is a model development environment used by a global client base that allows risk professionals to build financial models to perform different calculations on a single platform with a common set of code. Common uses are:

- Product pricing and design
- Budgeting
- Production of management information
- Statutory valuation
- Market Consistent Embedded Value (MCEV) valuations
- International Financial Reporting Standards (IFRS)
- Asset and liability modeling (ALM)
- Economic Capital
- Solvency II calculations

1 Step 1: Access the software



This product offering includes media for the following components:

- IBM Algo Financial Modeler Foundation
- IBM Algo Financial Modeler Grid Connector Add-On
- IBM Algo Financial Modeler Optimization Add-On
- IBM Algo Financial Modeler Solvency II Standard Formula Model Add-On
- IBM Algo Financial Modeler Own Risk and Solvency Assessment and Curve Fitting Model Add-on
- IBM Algo Financial Modeler Toolkit Add-On
- IBM Algo Financial Modeler Enterprise Add-On
- IBM Algo Financial Modeler Enterprise Add-On for Non Production Environment
- IBM Algo Financial Modeler Lite

Download IBM Algo Financial Modeler from IBM Passport Advantage: <http://www.ibm.com/software/howtobuy/passportadvantage/index.html>.

2 Step 2: Access the documentation



For online documentation, see: http://www.ibm.com/support/knowledgecenter/SSNLUM_2.3.0/com.ibm.algo.afm.doc/welcome.html. Further documentation is included with the installed components.

3 Step 3: Evaluate the hardware and system configuration



See the detailed system requirements document: <http://www.ibm.com/support/docview.wss?uid=swg27041782>

4 Step 4: Installing IBM Algo Financial Modeler Foundation/Lite



Installation guide for IBM Algo Financial Modeler Foundation/Lite: http://www.ibm.com/support/knowledgecenter/SSNLUM_2.3.0/com.ibm.algo.afm.doc/installation/foundation/cover_page.html

5 Step 5: Installing IBM Algo Financial Modeler Enterprise



Installation guide for IBM Algo Financial Modeler Enterprise: http://www.ibm.com/support/knowledgecenter/SSNLUM_2.3.0/com.ibm.algo.afm.doc/installation/enterprise/cover_page.html

6 Step 6: Get started



There are pre-requisite training materials that are required to be completed prior to any training, this provides training on the basic usage of IBM Algo Financial Modeler but is also useful to get started using the system. These training materials can be found in the Development\Training folder within the installation folder of IBM Algo Financial Modeler (usually C:\Program Files\IBM\AFM\2.3.0 on a 32-bit machine or C:\Program Files (x86)\IBM\AFM\2.3.0 on a 64-bit machine).

More information



For more information, see the following resources:

- Product support: http://www.ibm.com/support/entry/portal/product/software/algorithmics/algo_financial_modeler
- developerWorks community: <https://www.ibm.com/developerworks/community/groups/service/html/communityview?communityUuid=7408e5f4-2bfa-410c-8b3a-789e90e9cf64>

Licensed Materials - Property of IBM Corp. 5725-H46 © Copyright IBM Corp. 2014.

IBM, the IBM logo, ibm.com, Algo, Algorithmics and Algo Financial Modeler are trademarks or registered trademarks of International Business Machines Corp., registered in many jurisdictions worldwide. Other product and service names might be trademarks of IBM or other companies. A current list of IBM trademarks is available on the Web at "Copyright and trademark information" (www.ibm.com/legal/copytrade.shtml).

U.S. Government Users Restricted Rights - Use, duplication or disclosure restricted by GSA ADP Schedule Contract with IBM Corp.